

September 17, 2025

To,
The National Stock Exchange of India Limited
Listing Department, Wholesale Debt Market
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Sub: **Proceedings of the 6th Annual General Meeting ("AGM") of Aseem Infrastructure Finance Limited (the "Company") held on September 17, 2025**

This is to inform you that the 6th AGM of the Company was held today i.e. on Wednesday, September 17, 2025 at 11:30 a.m. (IST) through video conferencing, to transact the businesses as stated in the AGM Notice dated August 25, 2025.

In terms of the provisions of Regulation 51 read with Part B of Schedule III and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the summary of proceedings of the AGM is attached herewith as **Annexure A**.

We request you to take the above on record.

Thanking you,

Yours faithfully,
For Aseem Infrastructure Finance Limited

Naveen Manghani
Company Secretary &
SVP - Compliance

Encl: as above

Annexure A

**SUMMARY OF PROCEEDINGS OF THE 6TH ANNUAL GENERAL MEETING
OF ASEEM INFRASTRUCTURE FINANCE LIMITED**

The 6th Annual General Meeting (“AGM” / “Meeting”) of the Members of Aseem Infrastructure Finance Limited (the “Company”) was held on Wednesday, September 17, 2025 at 11:30 a.m. (IST) through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”) in accordance with the applicable provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the relevant circulars issued in this regard.

Mr. V. Chandrasekaran, Independent Director and the Chairman of the Nomination and Remuneration Committee and Risk Management Committee, Mr. P. K. Ghose, Independent Director and the Chairman of Audit Committee and Stakeholders Relationship Committee, Dr. Ashima Goyal, Additional and Independent Director and Mr. Nilesh Shrivastava, Non-Executive Nominee Director of the Company were present in the Meeting. Mr. Virender Pankaj, Chief Executive Officer, Mr. Nilesh Sampat, Chief Financial Officer and Mr. Shishir Kumar, Chief Compliance Officer of the Company were also present.

The representative of the statutory auditors and secretarial auditors as well as the Head of Internal Audit were also present in the Meeting.

Mr. V. Chandrasekaran was unanimously elected as the Chairman for the Meeting and he accordingly presided over the Meeting. The requisite quorum being present, the Chairman called the Meeting to order and welcomed all the members, directors and other attendees to the AGM.

With the consent of the members present, the Notice convening the 6th AGM was taken as read. The Chairman permitted the Company Secretary of the Company to conduct the proceedings of the Meeting. The Company Secretary mentioned that the statutory registers and other documents were available for inspection in electronic mode.

Thereafter, he initiated the proceedings of the Meeting and briefed the members on the resolutions set out in the Notice, which were proposed to be passed at the AGM.

All the resolutions as per the Notice convening the 6th AGM, as detailed below, were passed unanimously by show of hands after the same were proposed and seconded by the members:

| Item No. | Item Description | Resolution Type |
|----------|---|-----------------|
| 1. | Adoption of (a) the Audited Standalone Financial Statements of the Company for the financial year ended March 31, 2025, together with the Reports of the Board of Directors and the Statutory Auditors thereon; and (b) Audited Consolidated Financial Statements of the Company for the financial year ended March 31, 2025, together with the Report of the Statutory Auditors thereon. | Ordinary |
| 2. | Declaration of Dividend at the rate of Rs. 0.05 per Equity Share of the Company for the financial year ended March 31, 2025. | Ordinary |

| | | |
|----|---|----------|
| 3. | Re-appointment of Mr. Nilesh Shrivastava (DIN: 09632942) as a Non-Executive Nominee Director of the Company, upon retirement by rotation. | Ordinary |
| 4. | Appointment of M/s. Singhi & Co., Chartered Accountants (Firm Registration No.: 302049E) as the Joint Statutory Auditors of the Company to hold office for a continuous period of 3 years from the conclusion of the 6 th AGM until the conclusion of the 9 th AGM of the Company and approval for payment of remuneration, taxes and out-of-pocket expenses. | Ordinary |
| 5. | Appointment of M/s. V. C. Shah & Co., Chartered Accountants (Firm Registration No.: 109818W) as the Joint Statutory Auditors of the Company to hold office for a continuous period of 3 years from the conclusion of the 6 th AGM until the conclusion of the 9 th AGM of the Company and approval for payment of remuneration, taxes and out-of-pocket expenses. | Ordinary |
| 6. | Appointment of Dr. Ashima Goyal (DIN: 00233635) as an Independent Director of the Company for a period of 3 consecutive years from September 15, 2025 to September 14, 2028 and approval for payment of remuneration in the form of commission. | Special |
| 7. | Increase in Borrowing Limits from the existing Rs. 20,000 Crore to Rs. 30,000 Crore under Section 180(1)(c) of the Companies Act, 2013. | Special |
| 8. | Creation of charge/security on the Assets of the Company under Section 180(1)(a) of the Companies Act, 2013. | Special |

Since the business of the Meeting was completed, the Chairman declared the Meeting as concluded. The Meeting concluded at 11:45 a.m. (IST) with a vote of thanks to the Chair.